# Package: Summix (via r-universe)

June 30, 2024

**Title** Summix2: A suite of methods to estimate, adjust, and leverage substructure in genetic summary data

Version 2.11.0

**Description** This package contains the Summix2 method for estimating and adjusting for substructure in genetic summary allele frequency data. The function summix() estimates reference group proportions using a mixture model. The adjAF() function produces adjusted allele frequencies for an observed group with reference group proportions matching a target individual or sample. The summix\_local() function estimates local ancestry mixture proportions and performs selection scans in genetic summary data.

License MIT + file LICENSE

**Roxygen** list(markdown = TRUE)

RoxygenNote 7.2.3

Suggests rmarkdown, markdown, knitr, testthat (>= 3.0.0)

biocViews StatisticalMethod, WholeGenome, Genetics

VignetteBuilder knitr

Encoding UTF-8

**Depends** R (>= 4.3)

**Imports** dplyr, nloptr, magrittr, methods, tibble, tidyselect, BEDASSLE, scales, visNetwork, randomcoloR

LazyData true

BugReports https://github.com/Bioconductor/Summix/issues

Config/testthat/edition 3

Repository https://bioc.r-universe.dev

RemoteUrl https://github.com/bioc/Summix

RemoteRef HEAD

RemoteSha 0ee06a734522b8f0b755aef023084c4436fb1cd7

# Contents

																																17
١	variantGetNext		•	• •	•	•	•	•	•	 •	•	•	•	•	•	•	• •	•	•	•	·	•	•	•	 •	•	•	•	•	•	•	16
t	estDiff		•		•	•	•	•	•		•	•	•	•	•	•		•	•	•	•	•	•	•	 •	•		•	•	·	•	15
S	ummix_network .																															
S	ummix_local				•				•									•	•	•			•					•	•	•	•	12
S	ummix_calc				•				•					•				•					•					•	•			11
S	ummix				•	•			•					•				•		•			•						•	•		9
S	izeGetNext				•	•			•					•				•		•			•						•	•		9
S	aveBlock				•	•			•					•				•		•			•						•	•		8
Ę	getNextStartPoint .				•									•					•	•									•	•		8
Ę	getNextEndPoint .				•				•																							7
C	loInternalSimulation	ι.			•				•																							7
C	alc_scaledObj				•				•																							6
C	alc_effective_N .				•				•																							5
8	incestryData				•				•																							5
	djAF_calc																															4
2	ıdjAF				•													•						•								2

# Index

adjAF

adjAF

# Description

Adjusts allele frequencies for heterogeneous populations in genetic data given proportion of reference groups

# Usage

```
adjAF(
    data,
    reference,
    observed,
    pi.target,
    pi.observed,
    adj_method = "average",
    N_reference = NULL,
    N_observed = NULL,
    filter = TRUE
```

```
)
```

# Arguments

data	dataframe of unadjusted allele frequency for observed group, K reference group allele frequencies for N SNPs
reference	character vector of the column names for K reference groups.

#### adjAF

observed	character value for the column name of observed data group
pi.target	numeric vector of the mixture proportions for K reference groups in the target individual or group.
pi.observed	numeric vector of the mixture proportions for K reference groups in the observed group.
adj_method	user choice of method for the allele frequency adjustment: options "average" and "leave_one_out" are available. Defaults to "average".
N_reference	numeric vector of the sample sizes for each of the K reference groups.
N_observed	numeric value of the sample size of the observed group.
filter	sets adjusted allele frequencies equal to 1 if > 1, to 0 if > $005$ and < 0, and removes adjusted allele frequencies < $005$ .

#### Value

pi: table of input reference groups, pi.observed, and pi.target

observed.data: name of the data column for the observed group from which adjusted allele frequency is estimated

Nsnps: number of SNPs for which adjusted AF is estimated

adjusted.AF: data frame of original data with an appended column of adjusted allele frequencies effective.sample.size: The sample size of individuals effectively represented by the adjusted allele frequencies

#### Author(s)

Adelle Price, <adelle.price@cuanschutz.edu>

Hayley Wolff, <hayley.wolff@cuanschutz.edu>

Audrey Hendricks, <audrey.hendricks@cuanschutz.edu>

# References

https://github.com/hendriau/Summix2

# See Also

https://github.com/hendriau/Summix2 for further documentation.

# Examples

```
data(ancestryData)
adjusted_data<-adjAF(data = ancestryData,
    reference = c("reference_AF_afr", "reference_AF_eur"),
    observed = "gnomad_AF_afr",
    pi.target = c(1, 0),
    pi.observed = c(.85, .15),
    adj_method = 'average',
    N_reference = c(704,741),
    N_observed = 20744,</pre>
```

```
filter = TRUE)
adjusted_data$adjusted.AF[1:5,]
```

adjAF\_calc

adjAF\_calc

# Description

Helper function for calculating allele frequencies for heterogeneous populations in genetic data given proportion of reference groups

# Usage

adjAF\_calc(data, reference, observed, pi.target, pi.observed)

#### Arguments

data	dataframe of unadjusted allele frequency for observed group, K-1 reference group allele frequencies for N SNPs
reference	character vector of the column names for K-1 reference groups. The name of the last reference group is not included as that group is not used to estimate the adjusted allele frequencies.
observed	character value for the column name of observed data group
pi.target	numeric vector of the mixture proportions for K reference groups in the target sample or subject. The order must match the order of the reference columns with the last entry matching the missing reference group.
pi.observed	numeric vector of the mixture proportions for K reference groups for the ob- served group. The order must match the order of the reference columns with the last entry matching the missing reference group.

#### Value

pi: table of input reference groups, pi.observed, and pi.target

observed.data: name of the data column for the observed group from which adjusted allele frequency is estimated

Nsnps: number of SNPs for which adjusted AF is estimated

adjusted.AF: data frame of original data with an appended column of adjusted allele frequencies

ancestryData

#### Description

Sample dataset containing reference and observed allele frequencies to be used for examples within the Summix package.

#### Usage

ancestryData

#### Format

A data frame with 1000 rows (representing individual SNPs) and 10 columns:

POS Position of SNP on given chromosome.

**REF** Reference allele

ALT Alternate allele

CHROM Chromosome

reference\_AF\_afr Allele frequency column of the African reference ancestry.

reference\_AF\_eas Allele frequency column of the East Asian reference ancestry.

reference\_AF\_eur Allele frequency column of the European reference ancestry.

reference\_AF\_iam Allele frequency column of the Indigenous American reference ancestry.

reference\_AF\_sas Allele frequency column of the South Asian reference ancestry.

**gnomad\_AF\_afr** Allele frequency column of the observed gnomAD v3.1.2 African/African American population.

#### Source

https://gnomad.broadinstitute.org/downloads#v3

calc\_effective\_N calc\_effective\_N

#### Description

Helper function to calculate effective sample size for the group that is left out when estimating the adjusted allele frequencies in each adjAF function iteration.

#### Usage

calc\_effective\_N(N\_reference, N\_observed, pi.target, pi.observed)

# Arguments

N_reference	numeric vector of the sample sizes of each K reference groups.
N_observed	numeric value of the sample size of the observed group.
pi.target	numeric vector of the mixture proportions for K reference groups in the target sample or subject. The order must match the order of the reference columns with the last entry matching the missing reference group.
pi.observed	numeric vector of the mixture proportions for K reference groups for the ob- served group. The order must match the order of the reference columns with the last entry matching the missing reference group.

# Value

N\_effective: effective sample size for the group that is left out when estimating the adjusted allele frequencies in each adjAF function iteration.

calc\_scaledObj calc\_scaledObj

# Description

Helper function to calculate new scaled loss function using weighted AF bin objectives

# Usage

```
calc_scaledObj(data, reference, observed, pi.start)
```

# Arguments

data	a dataframe of the observed and reference allele frequencies for N genetic vari- ants. See data formatting document at https://github.com/hendriau/Summix for more information. Uses the same input data as summix.
reference	a character vector of the column names for the reference groups.
observed	a string that is the column name for the observed group.
pi.start	Length K numeric vector of the starting guess for the reference group propor- tions. If not specified, this defaults to 1/K where K is the number of reference groups.

# Value

numeric value that is the scaled objective per 1000 SNPs

doInternalSimulation doInternalSimulation

# Description

Helper function to get the within block se using re-simulation

#### Usage

doInternalSimulation(windows, data, reference, observed, nRefs)

# Arguments

windows	is a dataframe with the Start_Pos and End_Pos
data	is the original chromosome data
reference	is a list with the names of the columns with references
observed	a character value that is the column name for the observed group
nRefs	is a vector the same lengths as reference with the number of individuals in each reference population

getNextEndPoint	getNextEndPoint	

# Description

Helper function: algorithm to get next end point in basic window algorithm; will find first point that is at least window size away from start

#### Usage

```
getNextEndPoint(data, start, windowSize)
```

# Arguments

data	the input dataframe subset to the chromosome
start	index of the current start point
windowSize	the window size (in bp or variants)

# Value

index of end point of window

getNextStartPoint getNextStartPoint

# Description

Helper function: algorithm to get next start point; will pick the point that provides approx. the specified amount of overlap, but not more; if there are only two variants in the previous block, will jump new start point to the previous end point

# Usage

getNextStartPoint(data, start, end, overlap)

#### Arguments

data	the input dataframe subset to the chromosome
start	the current index of start point
end	the current index of end point
overlap	the desired amount of window overlap (in bp or variants)

# Value

returns index of new start point

|--|

#### Description

Helper function to save one block to results

# Usage

```
saveBlock(data, start, end, props, results)
```

# Arguments

data	the input dataframe subsetting to just the chromosome
start	index of start of block
end	index of the end of block
props	substructure proportions for the block returned from summix
results	current results dataframe

sizeGetNext

#### Description

Helper function to get starting end point that is a minimum distance (in bases) from start point; uses indices NOT position numbers

# Usage

sizeGetNext(positions, start, minSize)

# Arguments

positions	list of positions of variants
start	index of the current start position
minSize	integer defining the minimum size in bp of the window

#### Value

the new end point index

	summix	summix		
--	--------	--------	--	--

# Description

Estimating mixture proportions of reference groups from large (N SNPs>10,000) genetic AF data.

# Usage

```
summix(
   data,
   reference,
   observed,
   pi.start = NA,
   goodness.of.fit = TRUE,
   override_removeSmallRef = FALSE,
   network = FALSE,
   N_reference = NA,
   reference_colors = NA
)
```

#### Arguments

data	A dataframe of the observed and reference allele frequencies for N genetic vari- ants. See data formatting document at https://github.com/hendriau/Summix for more information.	
reference	A character vector of the column names for the reference groups.	
observed	A character value that is the column name for the observed group.	
pi.start	Length K numeric vector of the starting guess for the reference group propor- tions. If not specified, this defaults to 1/K where K is the number of reference groups.	
goodness.of.fit		
	Default value is TRUE. If set as FALSE, the user will override the default good- ness of fit measure and return the raw objective loss from slsqp.	
override_removeSmallRef		
	Default value is FALSE. If set as TRUE, the user will override the automatic removal of reference groups with $<1\%$ global proportions - this is not recommended.	
network	Default value is FALSE. If set as TRUE, function will return a network dia- gram with nodes as estimated substructure proportions and edges as degree of similarity between the given node pair.	
N_reference	numeric vector of the sample sizes for each of the K reference groups; must be specified if network = "TRUE".	
reference_colors		
	A character vector of length K that specifies the color each reference group node in the network plot. If not specified, this defaults to K random colors.	

#### Value

A data frame with the following columns:

goodness.of.fit: scaled objective loss from slsqp() reflecting the fit of the reference data. Values between 0.5-1.5 are considered moderate fit and should be used with caution. Values greater than 1.5 indicate poor fit, and users should not perform further analyses using Summix.

iterations: number of iterations for SLSQP algorithm

time: time in seconds of SLSQP algorithm

filtered: number of genetic variants not used in the reference group mixture proportion estimation due to missing values.

K columns of mixture proportions of reference groups input into the function

#### Author(s)

Adelle Price, <adelle.price@cuanschutz.edu>

Hayley Wolff, <hayley.wolff@cuanschutz.edu>

Audrey Hendricks, <audrey.hendricks@cuanschutz.edu>

#### summix\_calc

#### References

https://github.com/hendriau/Summix2

#### See Also

https://github.com/hendriau/Summix2 for further documentation. slsqp function in the nloptr package for further details on Sequential Quadratic Programming https://www.rdocumentation.org/packages/nloptr/versions/1.2.2.2/topics/slsqp

#### Examples

```
# load the data
data("ancestryData")
```

```
# Estimate 5 reference ancestry proportion values for the gnomAD African/African American group
# using a starting guess of .2 for each ancestry proportion.
summix(data = ancestryData,
    reference=c("reference_AF_afr",
        "reference_AF_eas",
        "reference_AF_eas",
        "reference_AF_eur",
        "reference_AF_iam",
        "reference_AF_sas"),
        observed="gnomad_AF_afr",
        pi.start = c(.2, .2, .2, .2, .2),
        goodness.of.fit=TRUE)
```

|--|

# Description

Helper function for estimating mixture proportions of reference groups from large (N SNPs>10,000) genetic AF data, using slsqp to solve for least square difference

#### Usage

```
summix_calc(data, reference, observed, pi.start = NA)
```

#### Arguments

data	A dataframe of the observed and reference allele frequencies for N genetic vari- ants. See data formatting document at https://github.com/hendriau/Summix for more information.
reference	A character vector of the column names for the reference groups.
observed	A character value that is the column name for the observed group.
pi.start	Length K numeric vector of the starting guess for the reference group propor- tions. If not specified, this defaults to 1/K where K is the number of reference groups.

#### Value

data frame with the following columns objective: least square value at solution iterations: number of iterations for SLSQP algorithm time: time in seconds of SLSQP algorithm filtered: number of SNPs not used in estimation due to missing values K columns of mixture proportions of reference groups input into the function

summix\_local summix\_local

#### Description

Estimates local substructure mixture proportions in genetic summary data; Also performs a selection scan (optional) that identifies potential regions of selection along the given chromosome.

# Usage

```
summix_local(
 data,
  reference,
  observed,
  goodness.of.fit = TRUE,
  type = "variants",
  algorithm = "fastcatch",
 minVariants = 0,
 maxVariants = 0,
 maxWindowSize = 0,
 minWindowSize = 0,
 windowOverlap = 200,
 maxStepSize = 1000,
  diffThreshold = 0.02,
 NSimRef = NULL,
  override_fit = FALSE,
  override_removeSmallAnc = FALSE,
  selection_scan = FALSE,
  position_col = "POS"
```

```
)
```

# Arguments

data a data frame of the observed group and reference group allele frequencies for N genetic variants on a single chromosome. Must contain a column specifying the genetic variant positions.

reference a character vector of the column names for K reference groups.

observed	a character value that is the column name for the observed group.	
goodness.of.fit		
	an option to override the default scaled objective to return the raw loss from slsqp	
type	user choice of how to define window size; options "variants" and "bp" are avail- able where "variants" defines window size as the number of variants in a given window and "bp" defines window size as the number of base pairs in a given window. Default is "variants".	
algorithm	user choice of algorithm to define local substructure blocks; options "fastcatch" and "windows" are available. "windows" uses a fixed window in a sliding windows algorithm. "fastcatch" allows dynamic window sizes. The "fastcatch" algorithm is recommended- though it is computationally slower. Default is "fast-catch".	
minVariants	Used if algorithm = "fastcatch" and type = "variants". A numeric value that specifies the minimum number of genetic variants allowed to define a given window.	
maxVariants	Used if type = "variants". A numeric value that specifies the maximum number of genetic variants allowed to define a given window.	
maxWindowSize	Used if type = "bp". A numeric value that defines the maximum allowed window size by the number of base pairs in a given window.	
minWindowSize	Used if algorithm = "fastcatch" and type = "bp". A numeric value that specifies the minimum number of base pairs allowed to define a given window.	
windowOverlap	Used if algorithm = "windows". A numeric value that defines the number of variants or the number of base pairs that overlap between the given sliding windows. Default is 200.	
maxStepSize	a numeric value that defines the maximum gap in base pairs between two con- secutive genetic variants within a given window. Default is 1000.	
diffThreshold	Used if algorithm = "fastcatch". A numeric value that defines the percent difference threshold to mark the end of a local substructure block. Default is 0.02.	
NSimRef	Used if f selection_scan = TRUE. A numeric vector of the sample sizes for each of the K reference groups that is in the same order as the reference parameter. This is used in a simulation framework that calculates within local substructure block standard error.	
override_fit	default is FALSE. If set as TRUE, the user will override the auto-stop of sum- mix_local() that occurs if the global goodness of fit value is greater than 1.5 (indicating a poor fit of the reference data to the observed data).	
override_remove	SmallAnc	
	default is FALSE. If set as TRUE, the user will override the automatic removal of reference ancestries with <2% global proportions – this is not recommended.	
selection_scan	user option to perform a selection scan on the given chromosome. Default is FALSE. If set as TRUE, a test statistic will be calculated for each local substructure block. Note: the user can expect extended computation time if this option is set as TRUE.	
position_col	a character value that is the column name for the genetic variants positions. Default is "POS".	

# Value

data frame with a row for each local substructure block and the following columns:

goodness.of.fit: scaled objective reflecting the fit of the reference data. Values between 0.5-1.5 are considered moderate fit and should be used with caution. Values greater than 1.5 indicate poor fit, and users should not perform further analyses using summix

iterations: number of iterations for SLSQP algorithm

time: time in seconds of SLSQP algorithm

filtered: number of SNPs not used in estimation due to missing values

K columns of mixture proportions of reference groups input into the function

nSNPs: number of SNPs in the given local substructure block

#### Author(s)

Hayley Wolff (Stoneman), <hayley.wolff@cuanschutz.edu> Audrey Hendricks, <audrey.hendricks@cuanschutz.edu>

#### References

https://github.com/hendriau/Summix2

#### See Also

https://github.com/hendriau/Summix2 for further documentation.

#### Examples

```
data(ancestryData)
results <- summix_local(data = ancestryData,
                        reference = c("reference_AF_afr",
                                       "reference_AF_eas",
                                       "reference_AF_eur",
                                       "reference_AF_iam",
                                       "reference_AF_sas"),
                        NSimRef = c(704, 787, 741, 47, 545),
                        observed="gnomad_AF_afr",
                        goodness.of.fit = TRUE,
                        type = "variants",
                        algorithm = "fastcatch",
                        minVariants = 150,
                        maxVariants = 250,
                        maxStepSize = 1000,
                        diffThreshold = .02,
                        override_fit = FALSE,
                        override_removeSmallAnc = TRUE,
                        selection_scan = FALSE,
                        position_col = "POS")
```

print(results\$results)

# Description

Helper function to plot the network diagram of estimated substructure proportions and similarity between reference groups

#### Usage

```
summix_network(
  data = data,
  sum_res = sum_res,
  reference = reference,
  N_reference = N_reference,
  reference_colors = reference_colors
)
```

#### Arguments

data	A dataframe of the observed and reference allele frequencies for N genetic vari- ants. See data formatting document at https://github.com/hendriau/Summix for more information.
sum_res	The resulting data frame from the summix function
reference	A character vector of the column names for the reference groups.
N_reference	numeric vector of the sample sizes for each of the K reference groups.
reference_color	rs
	A character vector of length K that specifies the color each reference group node in the network plot. If not specified, this defaults to K random colors.

#### Value

network diagram with nodes as estimated substructure proportions and edges as degree of similarity between the given node pair

testDiff

testDiff

# Description

Helper function to determine whether reference group has changed for fast/catchup window algorithm

# Usage

```
testDiff(last, current, threshold = 0.01)
```

# Arguments

last	substructure proportions of block returned from summix
current	substructure proportions of block returned from summix
threshold	if applicable the threshold for determining change point

# Value

true if passes threshold, false if not

ext	
-----	--

# Description

Helper function to get starting end point that is a minimum distance (in variants) from start point; uses indices NOT position numbers

# Usage

variantGetNext(positions, start, minVariants)

# Arguments

positions	list of positions of variants
start	index of the current start position
minVariants	integer defining the minimum size in number of variants of the window

#### Value

the new end point index

# Index

\* admixture, adjAF, 2 summix, 9 summix\_local, 12 \* ancestry  $\texttt{summix\_local}, \texttt{12}$ \* datasets ancestryData, 5 \* distribution, adjAF, 2 summix, 9 summix\_local, 12 \* genetics, adjAF, 2 summix, 9 summix\_local, 12 \* local summix\_local, 12 \* mixture adjAF, 2 summix, 9 summix\_local, 12 \* population adjAF, 2 summix, 9 summix\_local, 12 \* stratification, summix\_local, 12 \* stratification adjAF, 2 summix, 9 adjAF, 2 adjAF\_calc, 4 ancestryData, 5 calc\_effective\_N, 5 calc\_scaledObj, 6 doInternalSimulation, 7 getNextEndPoint, 7
getNextStartPoint, 8
saveBlock, 8
sizeGetNext, 9
slsqp, 11
summix\_0
summix\_calc, 11
summix\_local, 12
summix\_network, 15
testDiff, 15
variantGetNext, 16